Affinity Water Programme Finance Limited (the "Company")

£80 million of 3.625% Sterling Denominated Fixed Rate Bonds due 2022 £10 million of 1.024% Sterling Denominated Retail Price Index-Linked Bonds due 2033 £250 million of 4.5% Sterling Denominated Fixed Rate Bonds due 2036 £190 million of 1.548% Sterling Denominated Retail Price Index-Linked Bonds due 2045 issued by the Company and guaranteed by Affinity Water Limited ("Affinity Water")

30 June 2016

Annual Report and Financial Statements for the year ended 31 March 2016

Affinity Water Programme Finance Limited announces that it has today published its Annual Report and Financial Statements for the year ended 31 March 2016.

This document together with Affinity Water's Annual Report will be available shortly for inspection on Affinity Water's website <u>https://stakeholder.affinitywater.co.uk/investor-relations.aspx</u> and at the National Storage Mechanism located at <u>http://www.morningstar.co.uk/uk/NSM</u>

For further information, please visit our website or contact:

investor.relations@affinitywater.co.uk

Shaun Kennedy, Treasurer Affinity Water Programme Finance Limited Tamblin Way Hatfield Hertfordshire AL10 9EZ

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