Affinity Water Programme Finance Limited (the "Company")

£80 million of 3.625% Sterling Denominated Fixed Rate Bonds due 2022
£250 million of 4.5% Sterling Denominated Fixed Rate Bonds due 2036
£150 million of 1.548% Sterling Denominated Retail Price Index-Linked Bonds due 2045 issued by the Company and guaranteed by Affinity Water Limited ("Affinity Water")

<u>26 June 2015</u>

Annual Report and Financial Statements for the year ended 31 March 2015

Affinity Water Programme Finance Limited announces that it has today published its Annual Report and Financial Statements for the year ended 31 March 2015.

This document together with Affinity Water's Annual Report will be available shortly for inspection on Affinity Water's website <u>https://stakeholder.affinitywater.co.uk/investor-relations.aspx</u> and at the National Storage Mechanism located at <u>http://www.morningstar.co.uk/uk/NSM</u>

For further information, please visit <u>www.affinitywater.co.uk/investor-relations.aspx</u> or contact:

investor.relations@affinitywater.co.uk or shaun.kennedy@affinitywater.co.uk

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