

Affinity Water Finance (2004) Limited

£200m of 5.7/8% Sterling Denominated Guaranteed Notes Due 13/07/2026

26 November 2013

UNAUDITED HALF-YEARLY FINANCIAL REPORT FOR THE SIX MONTH PERIOD ENDED 30 SEPTEMBER 2013

Affinity Water Finance (2004) Limited announces that it has today published its unaudited half-yearly financial report for the six month period ended 30 September 2013. This document will be available shortly for inspection on the company's website www.affinitywater.co.uk/investor-relations.aspx and at the National Storage Mechanism located at www.hemscott.com/nsm.do

For further information, please visit www.affinitywater.co.uk/investor-relations.aspx or contact:

investor.relations@affinitywater.co.uk or
tim.monod@affinitywater.co.uk

Tim Monod, Company Secretary
Affinity Water Finance (2004) Limited
Tamblin Way
Hatfield
Hertfordshire
AL10 9EZ
Phone: +44 1707277196

DISCLAIMER – INTENDED ADDRESSEES

This announcement is a communication to the market. Nothing in this announcement constitutes an offer of securities for sale in the United States or any other jurisdiction. This announcement does not constitute a prospectus or a prospectus equivalent document.

This announcement has been delivered to you on the basis that you are a person into whose possession this announcement may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located and you may not, nor are you authorised to, deliver this announcement to any other person. The distribution of this announcement in jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this announcement comes should inform themselves about, and observe, such restrictions. Any failure to comply with the restrictions may constitute a violation of the securities laws of any such jurisdiction.

Your right to access this service is conditional upon complying with the above requirement.