



Indicative Primary Wholesale Charges 2026/27

13th October 2025



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Introduction

- (1) The purpose of publication is to provide a transparent indication of primary wholesale charges to existing and prospective retailers to support effective markets.
- (2) The Schedules of Indicative Primary Wholesale Charges for 2026/27 are set out in the following pages of this document. The presentation of our charges tables are aligned with the recommendations of the RWG industry group on tariff simplification.
- (3) Wholesale charges form the basis of charges to retailers for wholesale services.
- (4) Our projections assume that the CPIH inflation rate will be 3.57%. We have projected indicative charges using our current best forecast of billed consumption for 2026/27 and other charging parameters, but may revise this for final charges setting work at the end of the year, in the light of new evidence that may become available.
- (5) Our water supply area is defined in our instrument of appointment and comprises three discrete regions in the south east of England shown on the map below. Charges for the supply of water vary according to region and are shown in our schedule of charges.



Assurance Statement

The Board of Affinity Water Limited, having made due enquiry of management and having considered reports from external assurance providers confirms, to the best of its knowledge, that:

(a) the company complies with its legal obligations relating to the indicative Wholesale Charges 2026/27 it has published;

(b) the Board has assessed the effects of the indicative new charges on water supply licensees (as a whole or in groups) who are retailing wholesale services and (assuming such indicative charges are passed through by water supply licensees to their customers) on customers occupying Eligible Premises (as a whole or in groups) and approves the impact assessments and handling strategies developed in instances where bill increases for licensees (as a whole or in groups) who are retailing wholesale services to eligible customers and on customers occupying Eligible Premises (as a whole or in groups) exceed 5%;

(c) the company has appropriate systems and processes in place (including up-to-date models and data) to make sure that the information published about its indicative Wholesale Charges 2026/27 is accurate; and

(d) the company has consulted with relevant stakeholders in a timely and effective manner on its indicative Wholesale Charges 2026/27.



Keith Haslett
Chief Executive Officer
13th October 2025

Tariff Simplification Plans

From April 2026 we will continue with our journey to not only combine the tariffs within our regions, but also to combine our East and Southeast regions to form a single East region. This journey will allow us to significantly reduce the number of tariffs and charging elements in our supply area while also remaining compliant with Market guidance. We will look to make the following changes.

- Large user SPID charges
 - All large user SPID charges will be removed. This relates to the current tariff codes WTMPWAWCM002, WTMPWAWEM002, WTMPWAWEM003 & WTMPWAWEM004.
- Assessed Tariffs
 - WTAWAWSEY001 in our **Southeast** region will be retired and the associated SPIDs moved to tariff WTAWAWSEY001 in our **East** region.
- Unmeasured Tariffs
 - WTUWAWCY003 in our Central region will be retired and the associated SPIDs moved to tariff WTUWAWCY010.
- Special Agreement Tariffs
 - WTMPWAWCM005 in our Central region will be retired and the associated SPIDs moved to tariff WTMPWAWCH003.
- Metered Tariffs (Central region)
 - WTMPWAWCM001 will be retired and the associated SPIDs moved to tariff WTMPWAWCS001.
 - WTMPWAWCM002A will be retired and the associated SPIDs moved to tariff WTMPWAWCM002.
- Metered Tariffs (East region)
 - WTMPWAWEM001 will be retired and the associated SPIDs moved to tariff WTMPWAWES001.
 - WTMPWAWEM004 & WTMPWAWEM004A will be retired and the associated SPIDs moved to tariff WTMPWAWES001.
 - WTMPWAWEM002A will be retired and the associated SPIDs moved to tariff WTMPWAWEM002.
- Metered Tariffs (Southeast region)
 - WTMPWAWSEH001 in our **Southeast** region will be retired and the associated SPIDs moved to tariff WTMPWAWSEH001 in our **East** region.
 - WTMPWAWSES001 in our **Southeast** region will be retired and the associated SPIDs moved to tariff WTMPWAWES001 in our **East** region.
 - WTMPWAWSEM001 in our **Southeast** region will be retired and the associated SPIDs moved to tariff WTMPWAWES001 in our **East** region.

All SPIDs are subject to tariff changes based on their annual consumption, as part of the RWG Retail Price Control Groups Guidance.

Schedule of Indicative Primary Wholesale Charges 2026/27

Standard Metered Fixed Charges

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name**	CMOS Charge Element	CMOS Charge Element Name
Meter size 1-25 mm	£/annum	22.92	All Metered Tariffs	Metered Water	D7101	Metered Potable Water Meter Fixed Charges
Meter size 26-50mm	£/annum	41.28	All Metered Tariffs	Metered Water	D7101	Metered Potable Water Meter Fixed Charges
Meter size 50mm+	£/annum	104.16	All Metered Tariffs	Metered Water	D7101	Metered Potable Water Meter Fixed Charges

Central Region Metered Tariffs

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name**	CMOS Charge Element	CMOS Charge Element Name
Low User tariff 0-0.5 thousand cubic metres per annum (Central region)	£/m3	1.5099	WTMPPAWCH001	Metered Potable Water AWCentral Half Yearly Std	D7103	Metered Potable Water Block Tariff
Standard User tariff 0.5-50 thousand cubic metres per annum (Central region)	£/m3	1.5099	WTMPPAWCS001	Metered Potable Water Central Std	D7103	Metered Potable Water Block Tariff
Mid User tariff 5-50 thousand cubic metres per annum (Central region)	£/m3	1.5099	WTMPPAWCM001*	Metered Potable Water AWCentral Monthly Std	D7103	Metered Potable Water Block Tariff
Large User tariff over 50 thousand cubic metres per annum (Central region)	£/m3	1.2835	WTMPPAWCM002	Metered Potable Water AWCentral Monthly + Large User	D7103	Metered Potable Water Block Tariff
Large User tariff over 50 thousand cubic metres per annum AggSatellite (Central region)	£/m3	1.2835	WTMPPAWCM002A*	Metered Potable Water AWCentral Monthly + Large User AggSatellite	D7103	Metered Potable Water Block Tariff

East Region Metered Tariffs (Post Codes CO7 to CO16)

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name**	CMOS Charge Element	CMOS Charge Element Name
Low User tariff 0-0.5 thousand cubic metres per annum (East region)	£/m3	2.2966	WTMPWAWEH001	Metered Potable Water AWEast Half Yearly Std	D7103	Metered Potable Water Block Tariff
Standard User tariff 0.5-50 thousand cubic metres per annum (East region)	£/m3	2.2966	WTMPWAWES001	Metered Potable Water East Std	D7103	Metered Potable Water Block Tariff
Mid User tariff 5-50 thousand cubic metres per annum (East region)	£/m3	2.2966	WTMPWAWEM001*	Metered Potable Water AWEast Monthly Std	D7103	Metered Potable Water Block Tariff
Mid User tariff 5-50 thousand cubic metres per annum (East region)	£/m3	2.2966	WTMPWAWEM004*	Metered Potable Water AWEast Monthly + Large User (25-50ML)	D7103	Metered Potable Water Block Tariff
Mid User tariff 5-50 thousand cubic metres per annum AggSatellite (East region)	£/m3	2.2966	WTMPWAWEM004A*	Metered Potable Water AWEast Monthly + Large User (25-50ML) AggSatellite	D7103	Metered Potable Water Block Tariff
Large User tariff over 50 thousand cubic metres per annum (East region)	£/m3	1.7225	WTMPWAWEM002	Metered Potable Water AWEast Monthly + Large User (Over 100ML)	D7103	Metered Potable Water Block Tariff
Large User tariff over 50 thousand cubic metres per annum AggSatellite (East region)	£/m3	1.7225	WTMPWAWEM002A*	Metered Potable Water AWEast Monthly + Large User (Over 100ML) AggSatellite	D7103	Metered Potable Water Block Tariff

South East Region Metered Tariffs (Post Codes CT & TN)

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name**	CMOS Charge Element	CMOS Charge Element Name
Low User tariff 0-0.5 thousand cubic metres per annum (Southeast region)	£/m3	2.2966	WTMPWAWSEH001*	Metered Potable Water AWSouthEast Half Yearly Std	D7103	Metered Potable Water Block Tariff
Standard User tariff 0.5-50 thousand cubic metres per annum (Southeast region)	£/m3	2.2966	WTMPWAWSES001*	Metered Potable Water SouthEast Std	D7103	Metered Potable Water Block Tariff
Mid User tariff 5-50 thousand cubic metres per annum (Southeast region)	£/m3	2.2966	WTMPWAWSEM001*	Metered Potable Water AWSouthEast Monthly Std	D7103	Metered Potable Water Block Tariff
Large User tariff over 50 thousand cubic metres per annum (Southeast region)	£/m3	2.0096	WTMPWAWSEM001LA	Metered Potable Water AWSouthEast Monthly Std Large User AggSatellite	D7103	Metered Potable Water Block Tariff

Unmeasured Water Tariffs

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name**	CMOS Charge Element	CMOS Charge Element Name
Fixed Charge	£/annum	50.50	All Unmeasured Tariffs	Unmeasured Water	D7251	Unmeasured Water Fixed Charge
Rateable Threshold	M3	50	All Unmeasured Tariffs	Unmeasured Water	D7253	Unmeasured Water RV Threshold
Rateable value charge Central region	£/RV	1.1049	WTUAWWCY010	Unmeasured Water AWCentral Yearly Std	D7252	Unmeasured Water RV Poundage
Rateable value charge Lee region	£/RV	1.1049	WTUAWWCY003*	Unmeasured Water AWCentral Yearly Lee	D7252	Unmeasured Water RV Poundage
Rateable value charge East region	£/RV	1.6962	WTUAWWEY001	Unmeasured Water AWEast Yearly Std	D7252	Unmeasured Water RV Poundage

Assessed Water Tariffs

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name**	CMOS Charge Element	CMOS Charge Element Name
Assessed Fixed Charge	£/annum	22.92	All Assessed Tariffs	Assessed Water	D7201	Assessed Water Fixed Charge
Assessed Volumetric Charge (Central Region)	£/m3	1.5099	WTAWAWCY001	Assessed Water AWCentral Yearly Std	D7203	Assessed Water Volumetric Charge
Assessed Volumetric Charge (East Region)	£/m3	2.2966	WTAWAWWEY001	Assessed Water AWEast Yearly Std	D7203	Assessed Water Volumetric Charge
Assessed Volumetric Charge (Southeast region)	£/m3	2.2966	WTAWAWSEY001*	Assessed Water AWSouthEast Yearly Std	D7203	Assessed Water Volumetric Charge

Special Agreement Tariffs

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name**	CMOS Charge Element	CMOS Charge Element Name
AFWP001 Volumetric Charge (£/)	£/m3	1.1326	WTMPPAWCH003	Special Agreement	D7103	Metered Potable Water Block Tariff
AFWP001 Volumetric Charge (3-50Ml) (£/)	£/m3	1.1326	WTMPPAWCM005*	Special Agreement	D7103	Metered Potable Water Block Tariff
AFWN002 Volumetric Charge (£/)	£/m3	0.6914	WTMNPWAWCM002	Special Agreement	D7153	Metered Non-Potable Water Block Tariff
AFWN004 Fixed Charge (£/year)	£/annum	104.16	WTMNPWAWSEH004	Special Agreement	D7152	Metered Non-Potable Water Supply Point Fixed Charges
AFWN004 Volumetric Charge (£/)	£/m3	2.0096	WTMNPWAWSEH004	Special Agreement	D7153	Metered Non-Potable Water Block Tariff
AFWN005 Fixed Charge (£/year)	£/annum	22.92	WTMNPWAWSEH003	Special Agreement	D7152	Metered Non-Potable Water Supply Point Fixed Charges
AFWN005 Volumetric Charge (£/)	£/m3	2.2966	WTMNPWAWSEH003	Special Agreement	D7153	Metered Non-Potable Water Block Tariff
Metered Potable Water AWCentral Monthly HS2	£/m3	2.6602	WTMPPAWCM006	Special Agreement	D7103	Metered Potable Water Block Tariff

*See tariff simplification plans on page 5

**Due to the difficulty in backdating changes to CMOS Tariff Names, this field may show grouping inconsistencies. Please use the Description fields for accuracy.

Tariff Removal Summary Table

Tariff Type	Current Tariff Code	New Tariff Code
Assessed	WTAWAWCY001	No Change
Assessed	WTAWAWCY001	No Change
Assessed	WTAWAWSEY001	WTAWAWCY001
Unmeasured	WTUWAWCY003	WTUWAWCY010
Unmeasured	WTUWAWCY010	No Change
Unmeasured	WTUWAWCY001	No Change
Metered (Special Agreement)	WTMNPWAWCM002	No Change
Metered (Special Agreement)	WTMPWAWCM005	WTMPWAWCH003
Metered (Special Agreement)	WTMPWAWCH003	No Change
Metered (Special Agreement)	WTMPWAWCM006	No Change
Metered (Special Agreement)	WTMNPWAWSEH003	No Change
Metered (Special Agreement)	WTMNPWAWSEH004	No Change
Metered (Central)	WTMPWAWCH001	No Change
Metered (Central)	WTMPWAWCS001	No Change
Metered (Central)	WTMPWAWCM001	WTMPWAWCS001
Metered (Central)	WTMPWAWCM002	No Change
Metered (Central)	WTMPWAWCM002A	WTMPWAWCM002
Metered (East)	WTMPWAWCH001	No Change
Metered (East)	WTMPWAWES001	No Change
Metered (East)	WTMPWAWEM001	WTMPWAWES001
Metered (East)	WTMPWAWEM004	WTMPWAWES001
Metered (East)	WTMPWAWEM002	No Change
Metered (East)	WTMPWAWEM002A	WTMPWAWEM002
Metered (Southeast)	WTMPWAWSEH001	WTMPWAWCH001
Metered (Southeast)	WTMPWAWSEH001	WTMPWAWES001
Metered (Southeast)	WTMPWAWSEM001	WTMPWAWEM001
Metered (Southeast)	WTMPWAWSEM001LA	No Change

As with previous years, all SPID transfers will be detailed and communicated through January and February 2026.