

**Affinity Water Programme Finance Limited
(the “Company”)**

£14.2 million of 3.625% Sterling Denominated Fixed Rate Bonds due 2022
£10 million of 1.024% Sterling Denominated Retail Price Index-Linked Bonds due 2033
£250 million of 4.5% Sterling Denominated Fixed Rate Bonds due 2036
£85 million of 3.278% Sterling Denominated Fixed Rate Bonds due 2042
£190 million of 1.548% Sterling Denominated Retail Price Index-Linked Bonds due 2045
issued by the Company and guaranteed by Affinity Water Limited (“Affinity Water”)

06 November 2017

Publication of Prospectus

The following Prospectus has been approved by the UK Listing Authority and is available for viewing:

The Prospectus dated 3 November 2017 (the “Prospectus”) for the update of the £2,500,000,000 Multicurrency programme for the issuance of Guaranteed Bonds financing Affinity Water Limited with Affinity Water Programme Finance Limited as the issuer and Affinity Water Holdings Limited, Affinity Water Limited, and Affinity Water Finance (2004) plc as the guarantors.

To view the Prospectus, please paste the following URL into the address bar of your browser.

<https://stakeholder.affinitywater.co.uk/investor-library.aspx>

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.Hemscott.com/nsm.do

For further information, please contact:

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